Chile and its Pork Industry

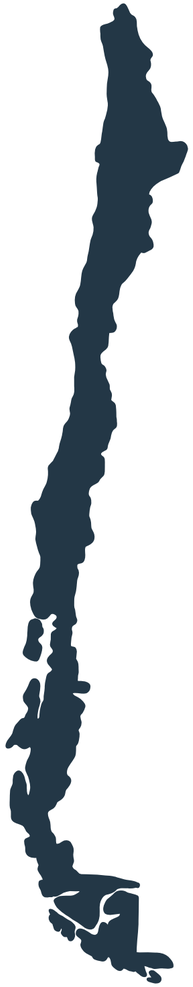
Committed to biosecurity, food safety, and sustainability

Juan Carlos Domínguez
President of ChileCarne

Chile: A food exporting powerhouse.

1 Chile benefits from unique conditions for food production.

An “island” of natural biosecurity.



Shielded by the Atacama Desert to the north.

Flamingos, Atacama Desert salt flats, Northern Chile

The Pacific Ocean to the west.

Humboldt penguin, resident of Chile's northern coasts

The Andes Mountains to the east.

Ringed kingfisher, lives near lakes and rivers along the Andes

Patagonia and its ancient ice to the far south.

Chilean puma, an icon of Chilean Patagonia

2 Chile’s health authority is internationally recognized.

Agricultural and Livestock Service, **SAG**.

3 Chile is connected to the world.

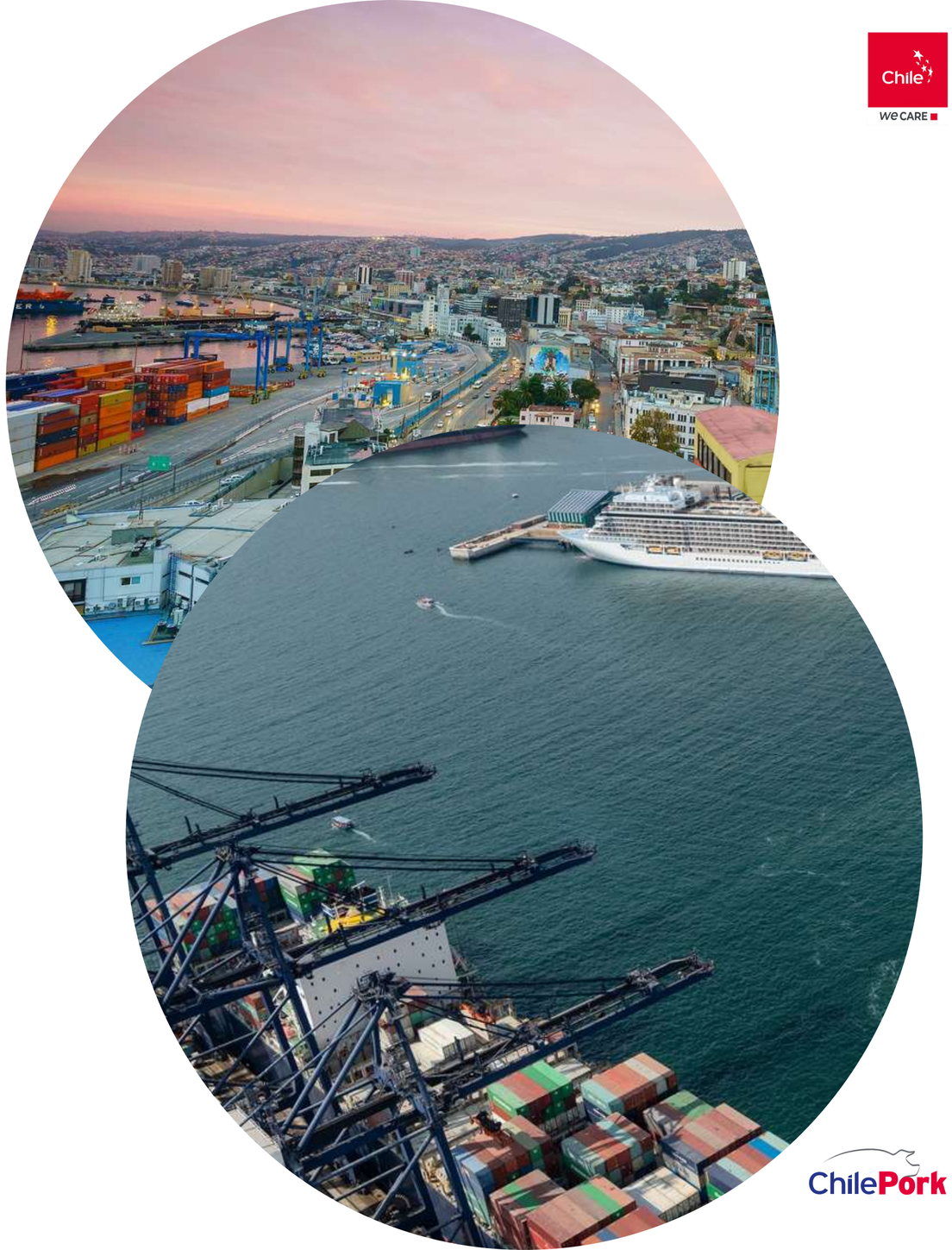
36
Free Trade Agreements.

65
economies worldwide.

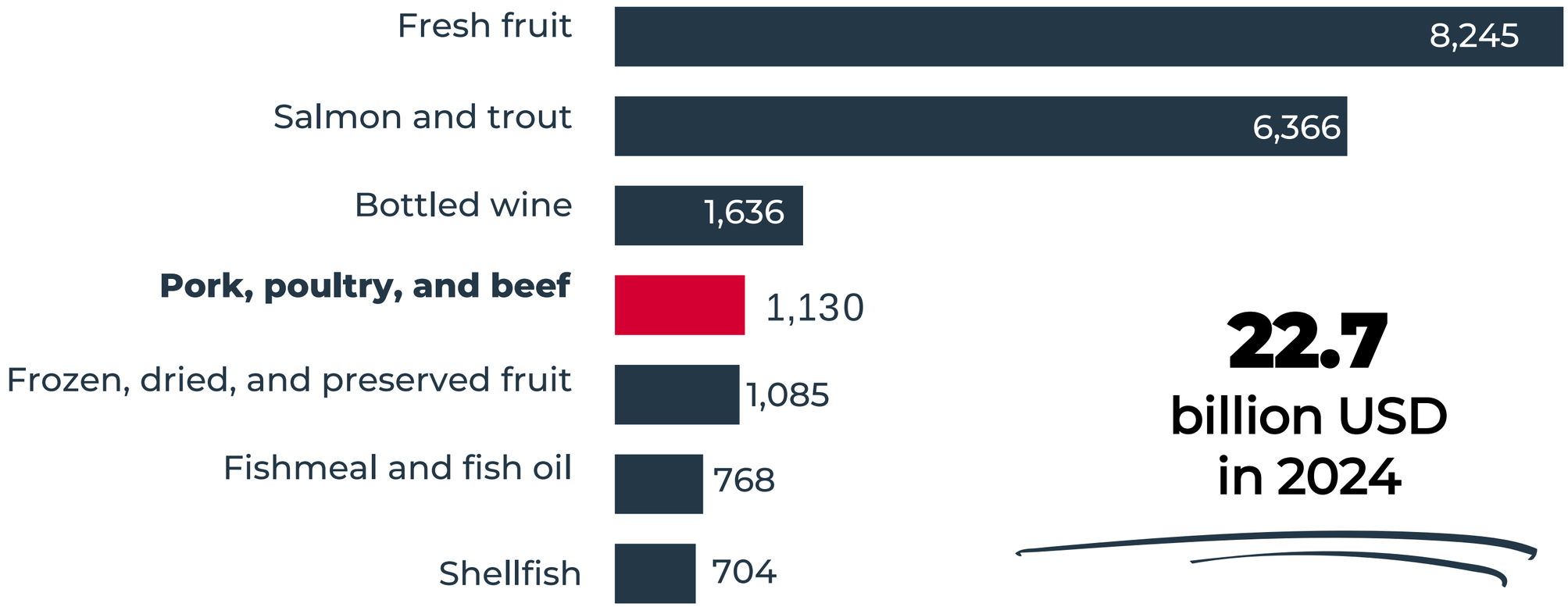
64%
of the world's population.

88%
of global GDP.

Source: Chilean Undersecretariat for International Economic Affairs



4 Chile is one of the world's top 25 food exporters.



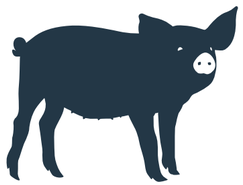
22.7
billion USD
in 2024

Source: ChileCarne with data from Chile's Central Bank

The Chilean Pork Industry: Key figures.

Source: USDA March 2025 Ranking

2024 at a glance.



5

millions of animals slaughtered

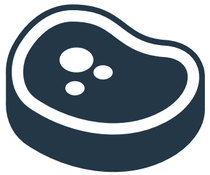
164

farms

5

meat processing plants

06-02: Agrosuper
06-06: Agrosuper
06-01: Comafri
06-17: Maxagro
07-03: Coexca



585

thousand tons CWE

342

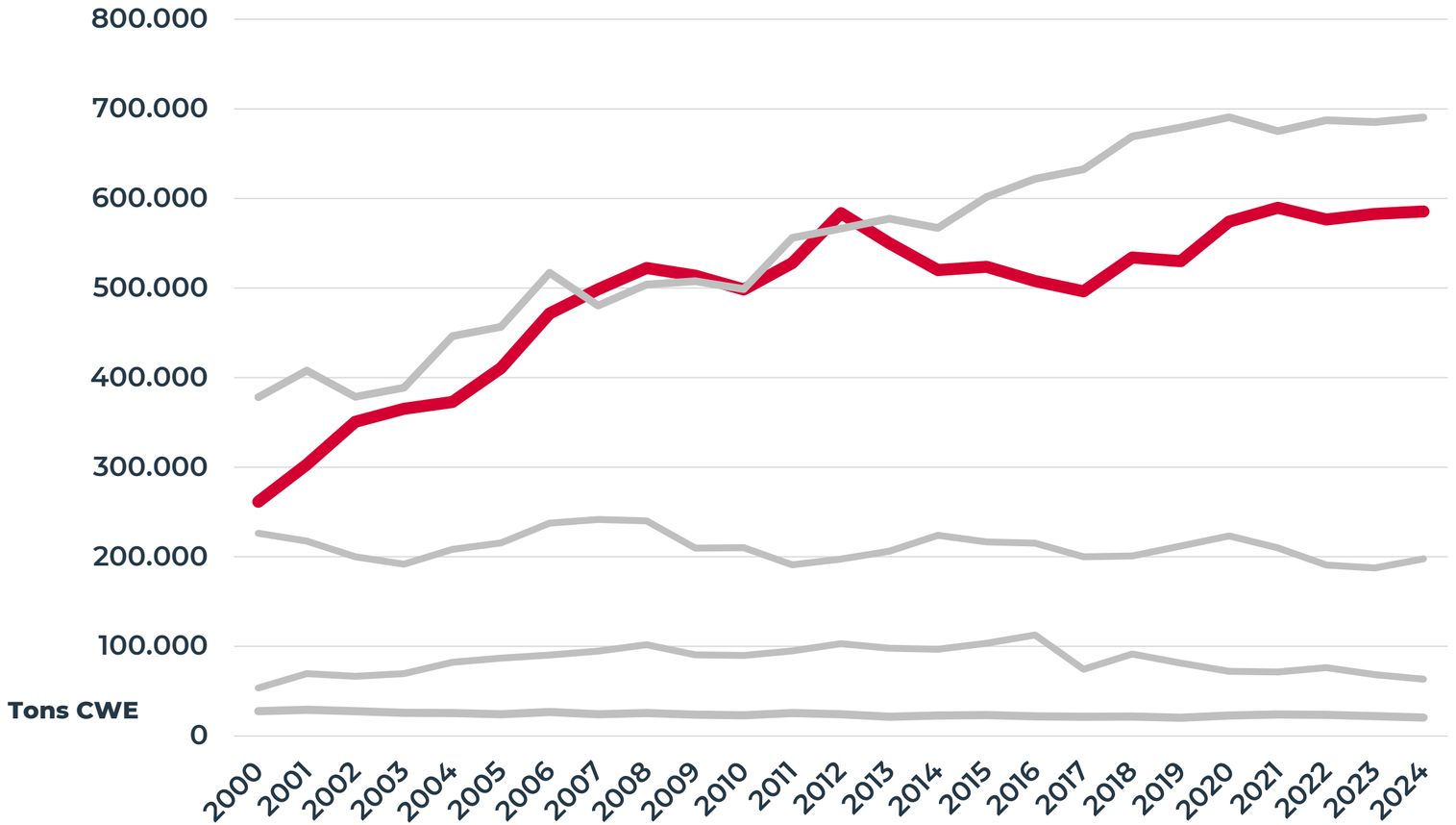
thousand tons CWE exported

753

million USD exported

Source: ChileCarne with data from the Chilean Statistics Institute and Chilean Customs

Pork represents 38% of the meat produced in Chile.



44%

38%

12%

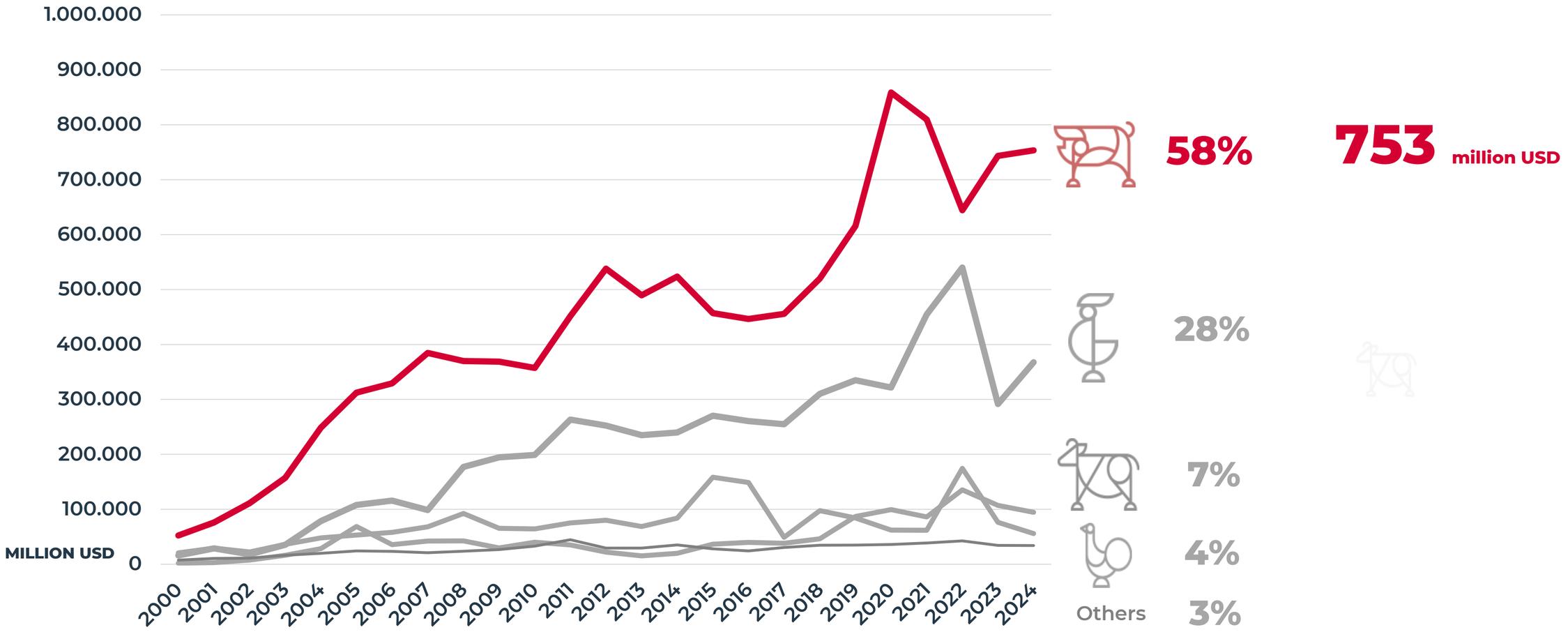
4%

Others 1%

585
tons CWE

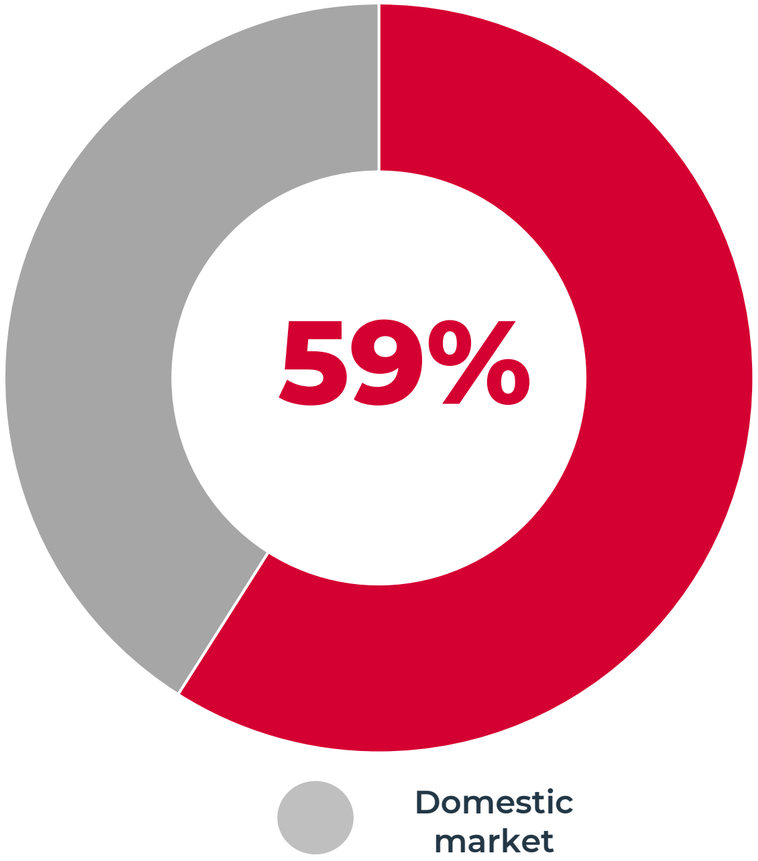
Source: ChileCarne with data from the Chilean Statistics Institute and Chilean Customs

58% of the meat exported by Chile is pork.

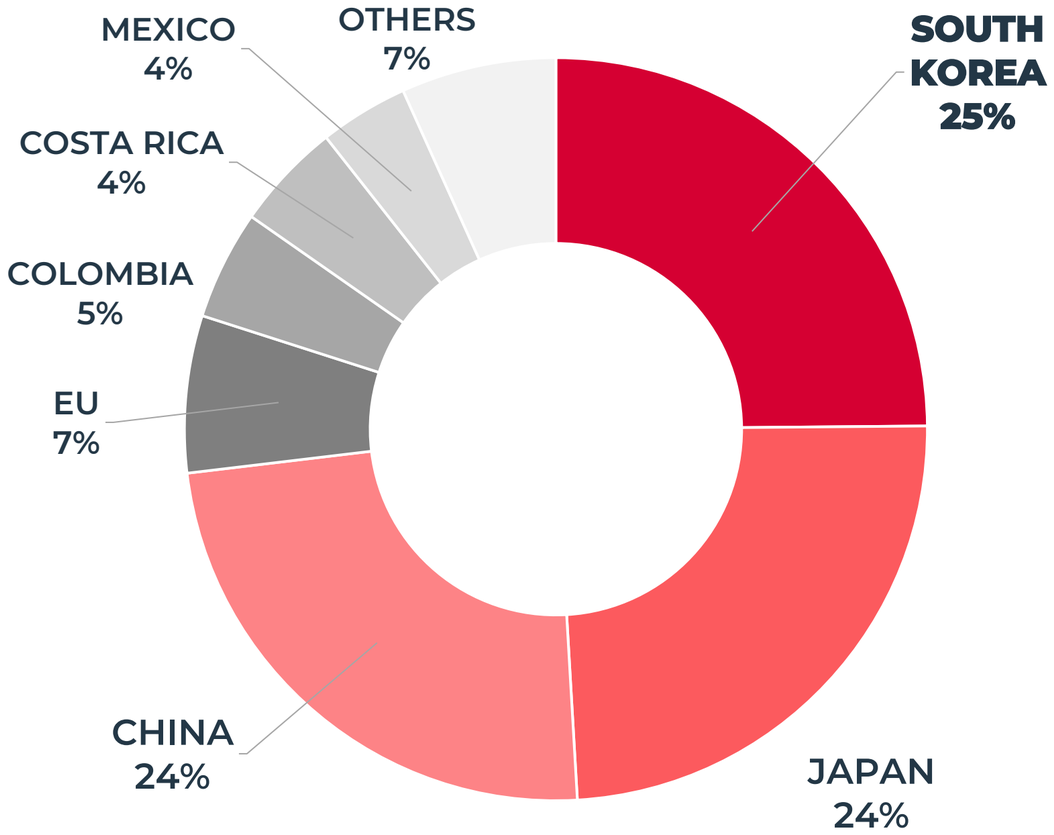


Source: ChileCarne with data from Chilean Customs

Exported production.

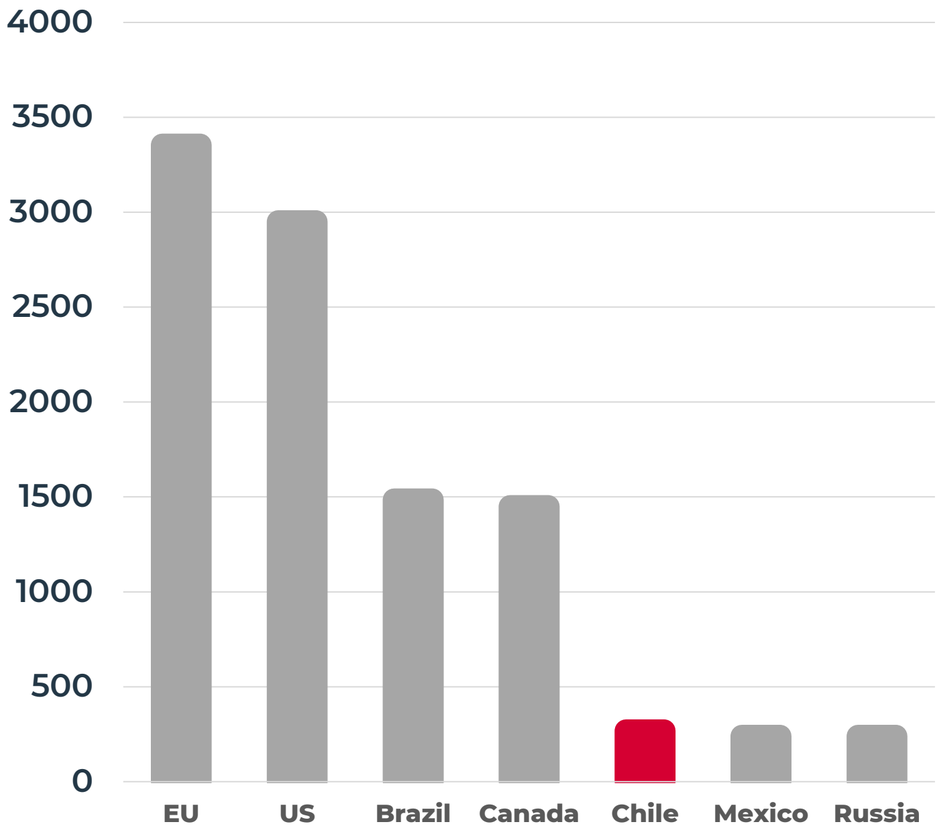


Primary markets.

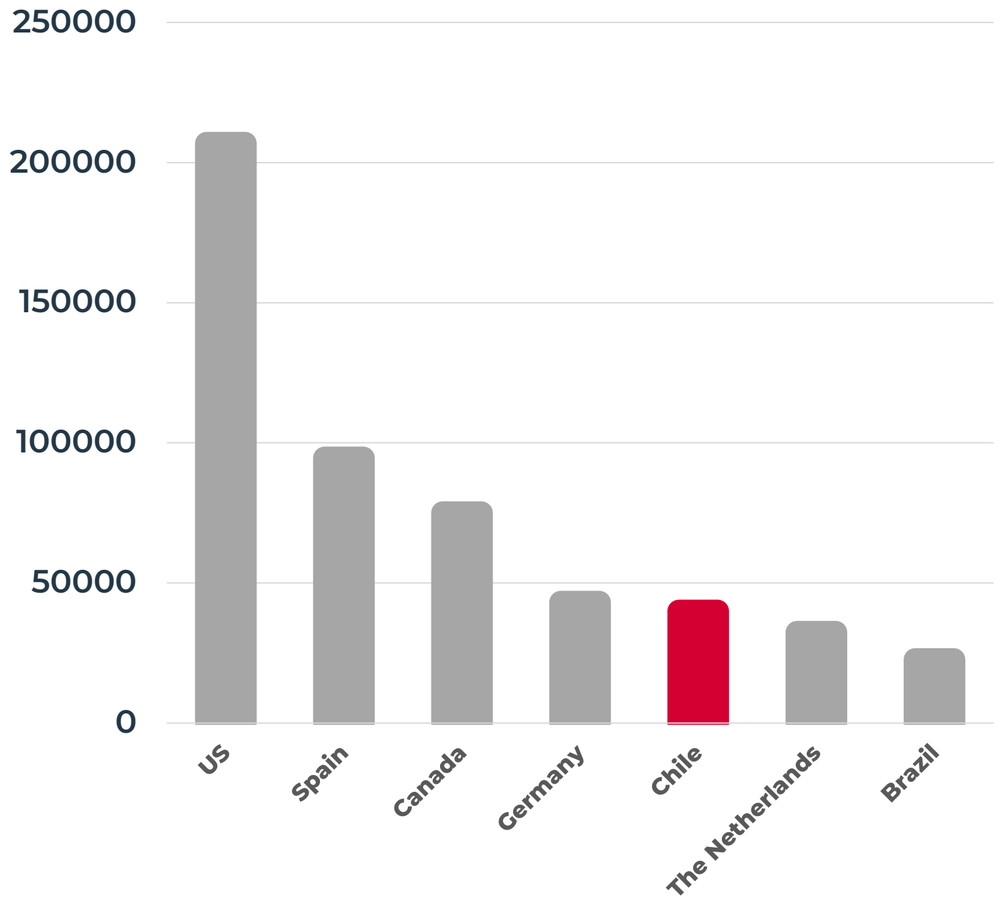


Source: ChileCarne with data from the Chilean Statistics Institute and Chilean Customs

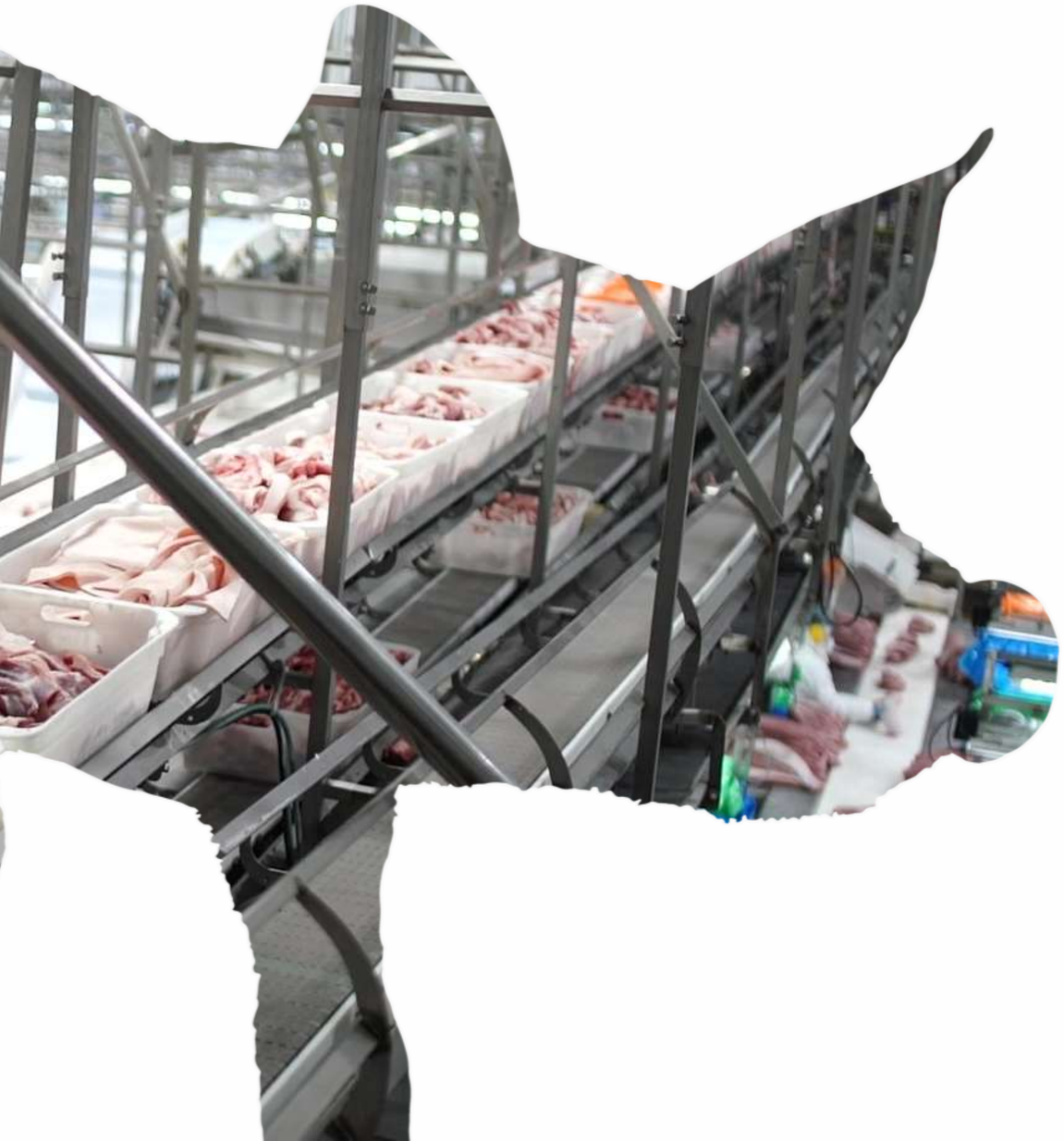
The world's 5th largest pork exporter.



5th largest supplier to South Korea.



Source: USDA and Trade Map



The Chilean Pork Industry's Response to Major Challenges.

we CARE

#AboutBiosecurity

#AboutFoodSafety

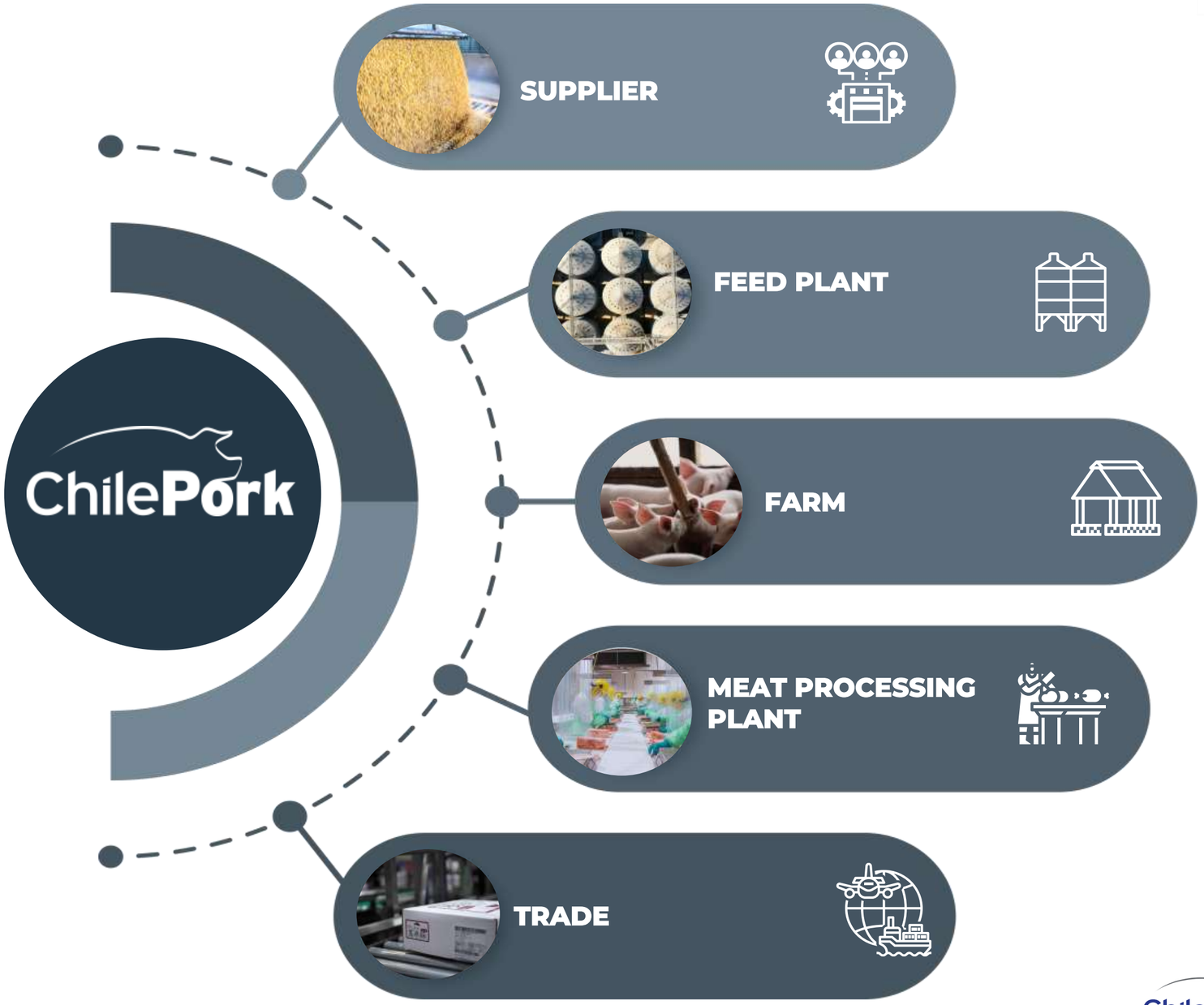
#AboutSustainability

Chile
we CARE

ChilePork

Unique integrated production model.

100%
traceability.



16 public-private programs that ensure quality.

BIO REP Program

Plan for Feed-Producing Plants

Pig Surveillance Program

Regular Audit Program

Market Openings

Biosecurity Program

Microbiological Food Safety

Market Enhancement

Residues Control Program

ChilePork

Self-Control Program

Comprehensive Surveillance Program for Dioxins, Furans, and PCBs

Pre-Market Audits

Better Health Program

Animal Welfare Program

Sustainability

- Biosecurity
- Food Safety
- Sustainability
- Foreign Trade

we CARE

#AboutBiosecurity

#AboutBiosecurity

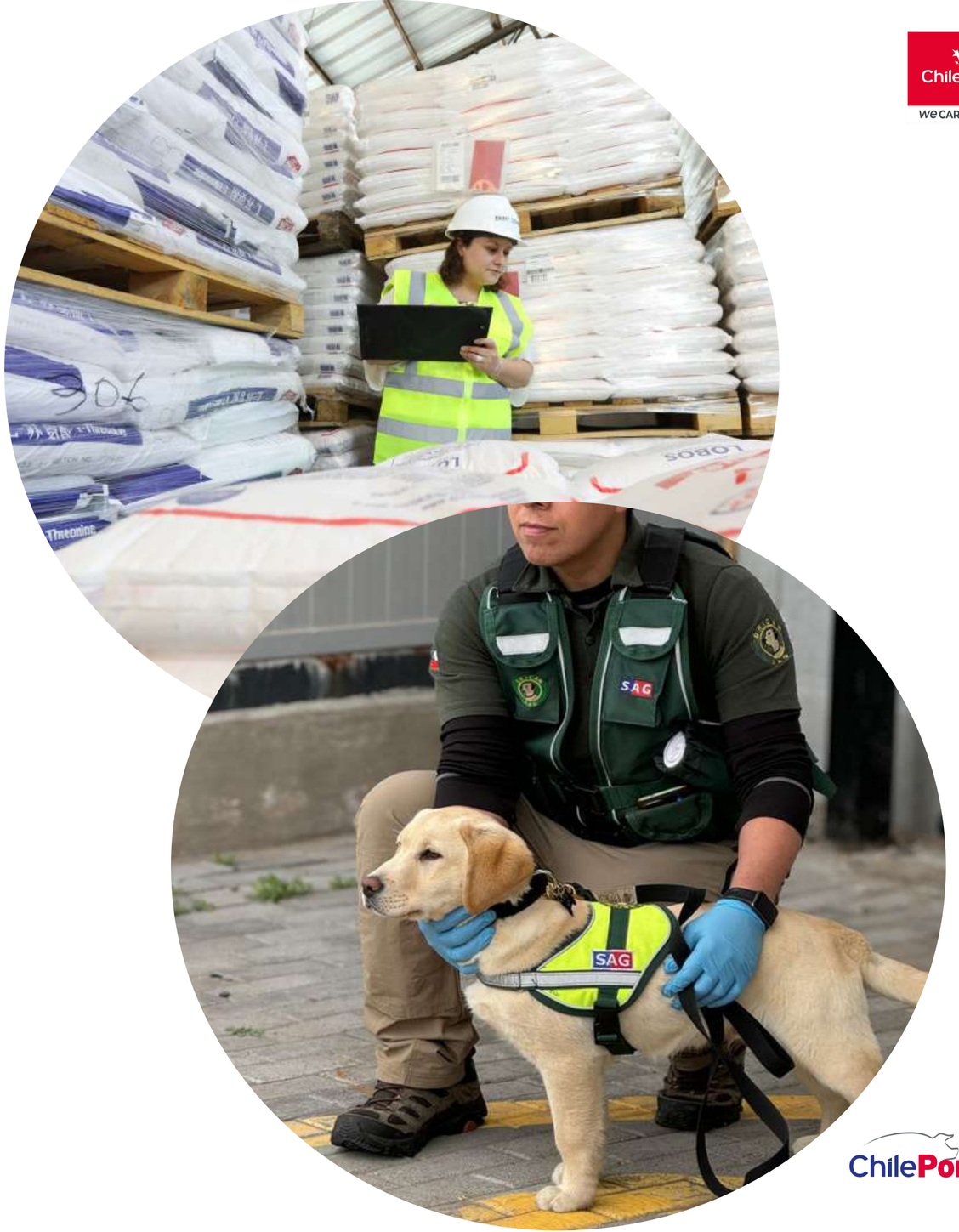
Active surveillance and monitoring

- Monitoring disease in backyard and farm production.
- Self-reporting and training.
- Strengthening of SAG lab.

#AboutBiosecurity

Preventing ASF

- Biosecurity standard for backyard and farm production.
- BIO REP Program: Safekeeping of inputs.
- Border control with detector dogs and campaigns.



#AboutBiosecurity

ASF emergency response.

- Outbreak eradication and containment.
- Mapping wild boars, a risk factor.
- Zoning negotiations with critical markets.

#AboutBiosecurity

Chile is PRRS and ASF free

we CARE

#AboutFoodSafety

#AboutFoodSafety

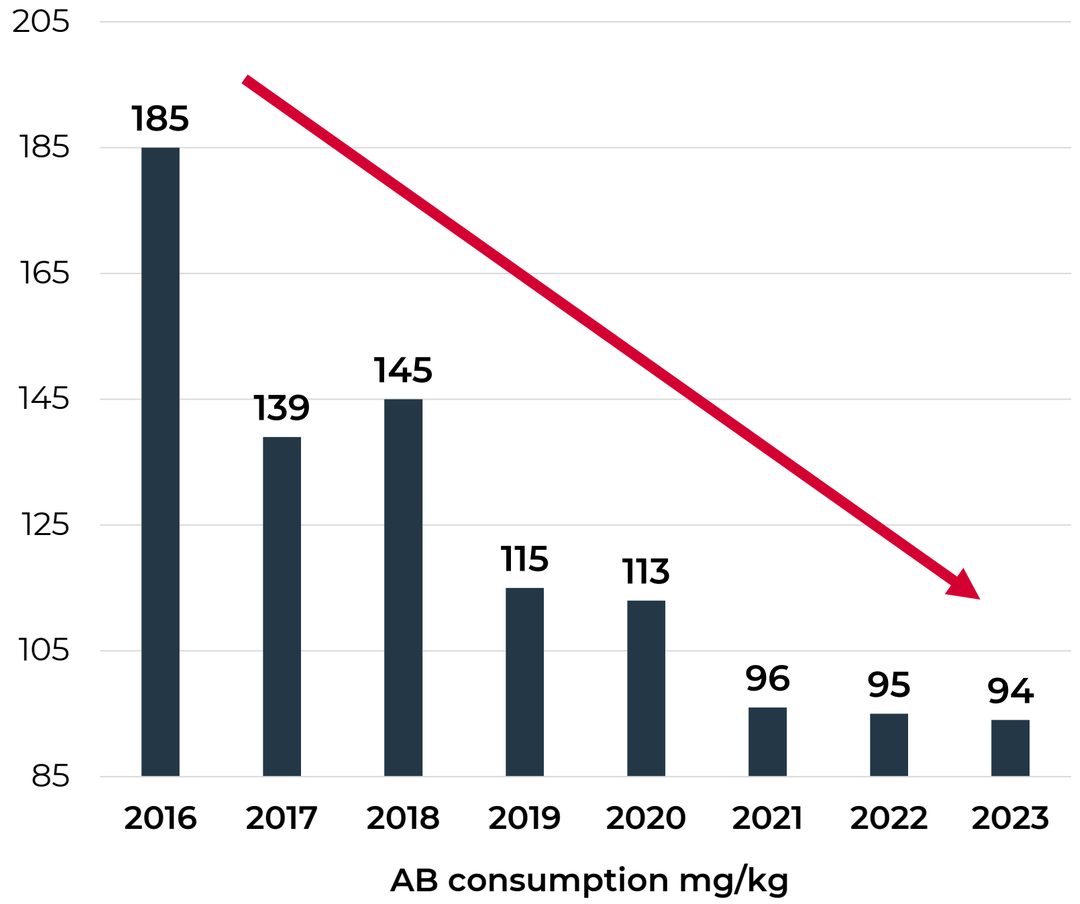
Comprehensive control of chemical residues

- Dioxin analysis of raw materials and feed.
- Meat screened for drugs, contaminants, and pesticides.
- Meat screened for banned substances.

#AboutFoodSafety

Reduction and prudent use of antibiotics

- Sensible use of veterinary treatments.
- Gradual reduction of antibiotics use.
- Commitment to public health and exports.



#AboutFoodSafety

Microbiological programs

- Regular official inspections in processing plants.
- Self-control programs to ensure food safety.
- Compliance with international standards.

we CARE

#AboutSustainability

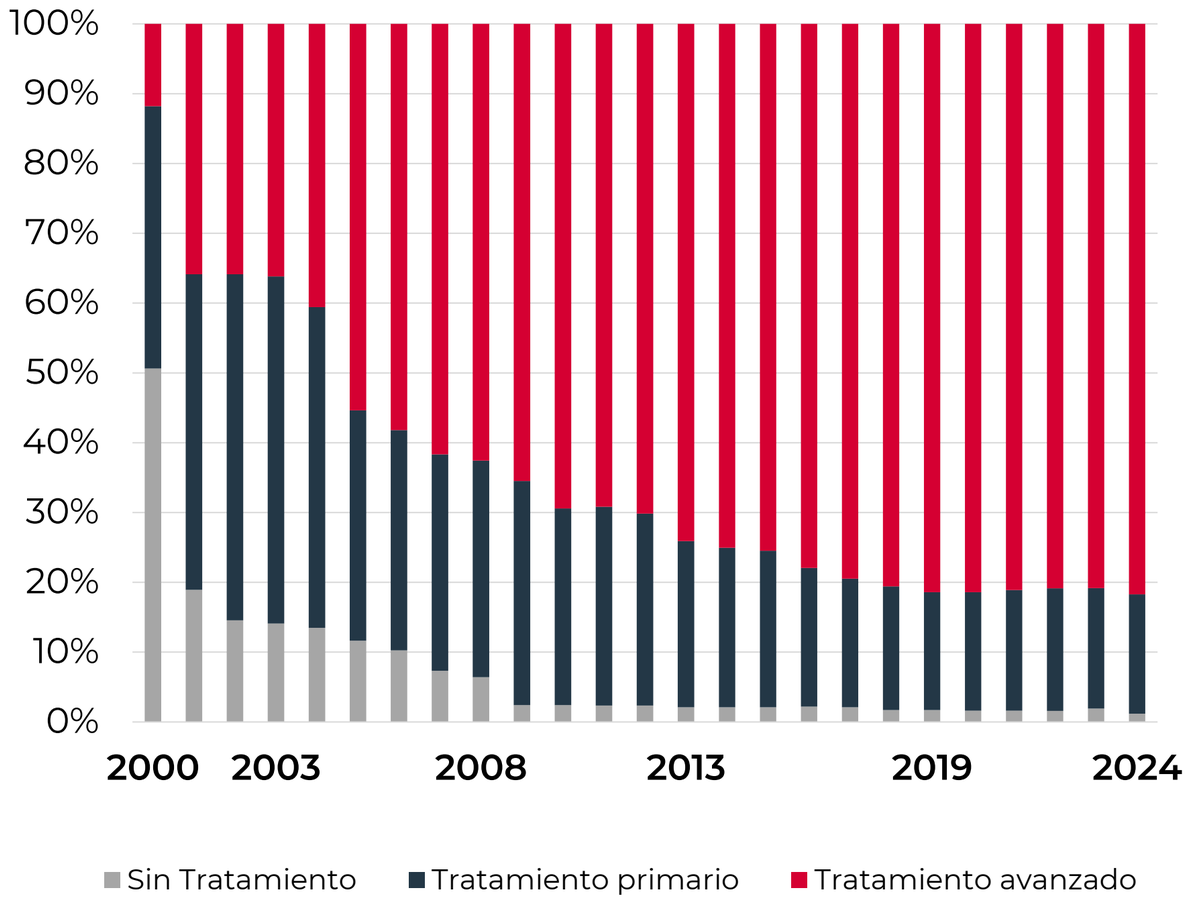
#AboutSustainability

Water Efficiency

- **69%** drop in water consumption per animal in the last 20 years.
- **62%** of water reused and recirculated.

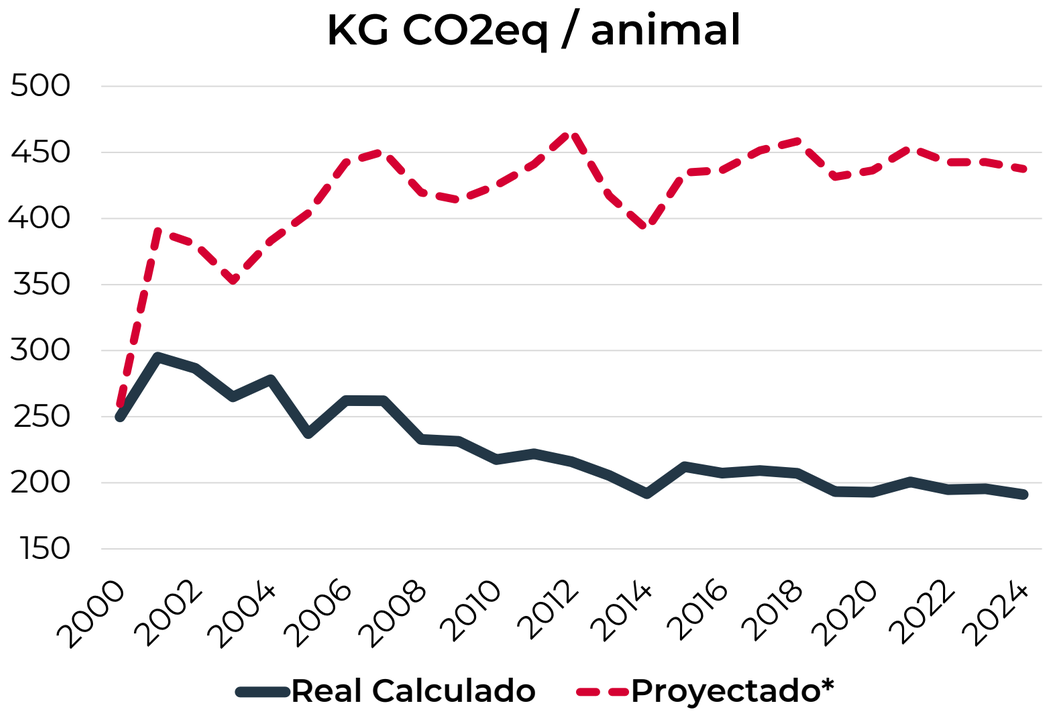
Advanced Waste Management

- **82%** of animals reared with advanced slurry treatment systems.
- Waste recovery: Organic fertilizer production.



GHG reduction

- **-24%** drop in GHG emissions over the last 24 years
- Optimization of production and energy processes



* Prospected scenario with no treatment systems implemented

#AboutSustainability

Commitment to Animal Welfare

- International welfare certifications (Cloverleaf / Welfcert).
- New infrastructure: Group gestation pens.
- Welfare innovation: Environmental enrichment at farms.

Chile Conscious Origin

- Official program of the Chilean Ministry of Agriculture.
- International standard based on SDG indicators.
- **77%** of pork production is already certified.

we CARE

#AboutBiosecurity

#AboutFoodSafety

#AboutSustainability

Chile
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ChilePork

Our ChilePork commitment:
Continue to produce under the highest standards of biosecurity, food safety, and sustainability.

Chile

we CARE

ChilePork

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